

MERGERS & ACQUISITIONS

We advise on domestic and cross-border M&A transactions, representing corporate clients (as buyers or sellers), private equity backers, founders, and significant shareholders.

Our lawyers can manage all facets of the process, from corporate finance and antitrust to employment and executive retention issues, to intellectual property and tax. Working out of our offices in the US and the UK, our M&A team has experience in managing many of the intricate issues that can arise during transactions, providing our clients with solution-oriented counsel throughout the duration of the deal.

We provide counsel through all stages of a transaction:

- Preparing a business for sale
- Navigating letter of intent
- Performing due diligence or assisting with same on the sell-side
- Negotiating purchase agreements
- Optimizing tax structures
- Executive and employee compensation plans
- Coordinating closing across multiple jurisdictions
- Business integration
- Carve-outs

RECENT TRANSATIONS



Represented Lovelytics a leading data engineering and business intelligence consultancy, on a strategic investment from **Databricks Ventures** and **Interlock Equity**.



Represented Compute North, a leader in sustainable, large-scale computing infrastructure, in its \$385 million in strategic funding for **TIER 0™** computing infrastructure.



Represented Vox Financial Partners in two transactions: The acquisition of business and technology change consultancy **Delv Global**; and the multimillion-dollar cross-border acquisition by **Treliant, Inc.** to form a global financial services consultancy.



Represented Fendom Digital, one of the fastest growing digital transformation agencies in North America, on their acquisition by **WPP**.



Represented Copperfield Advisory, a communications, brand, and strategy consulting firm, in its acquisition by **Penta Group**.



FEVER-TREE

Represented Fever-Tree in its acquisition of **Powell & Mahoney Craft Cocktail Mixers**, a US-based non-carbonated mixer brand. The deal gives them a great platform to expand their capabilities in the US market.



Represented Ocado in multiple transactions, including: The acquisition of a minority stake in robotics start-up **Myrmex, Inc.** Investment in **80 Acres Urban Agriculture, Inc.** Investment in 3D printing and AI company **Inkbit**



Represented digital influencer and celebrity talent agency, **Socialyte** in their acquisition by **Dolphin Entertainment**.



Represented Commonwealth Bank, Australia's largest lender in a multimillion-dollar investment in and exclusive partnership with artificial intelligence technology company **H2O.ai**